

Code	HDB
Company name	Ho Chi Minh City Development Joint Stock Commercial Bank
Date	09/16/2020
Subject	Record date to pay first stock dividend for 2019 & stock issuance

Content:

On September 16, 2020, the Hochiminh Stock Exchange issued Announcement No.1576/TB-SGDHCM about the record date of Ho Chi Minh City Development Joint Stock Commercial Bank as follows:

- Ex-right date: October 01, 2020
- Record date: October 02, 2020

1. Reason & Purpose:

- To pay first stock dividend for 2019;
- To issue shares for capital increase from the owner's equity.

2. Content:

a. To pay first stock dividend for 2019:

- Exercise ratio: 15% (shareholder who owns 100 shares will receive 15 new shares).
- Expected issue volume: 144,888,193 shares
- Plan to deal with fractional shares: The distributed shares will not be rounded down to dozen, the fractional shares due to rounding down will be repurchased as treasury shares with VND 10,000/share.
- For example: at the record date, shareholder A owned 101 shares. With 15% performing ratio, the shareholder A will receive: $101 * 15/100 = 15.15$ shares. According to rounding policy, the shareholder A receives 15 new shares and fractional shares of 0.15 will be bought with the price of VND 10,000 ($0.15 * 10,000 = 1,500$ dong). Therefore, shareholder will be received 15 new shares and 1.500 dong.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Ho Chi Minh City Securities Corporation (Address: AB Building, 76 Le Lai, district 1, Hochiminh).

b. To issue shares for capital increase from the owner's equity:

- Exercise ratio: 15% (shareholder who owns 100 shares will receive 15 new shares.)
- Expected issue volume: 144,888,193 shares
- Plan to deal with fractional shares: The distributed shares will not be rounded down to dozen, the fractional shares due to rounding down will be repurchased as treasury shares with VND 10,000/share.
- For example: at the record date, shareholder A owned 101 shares. With 15% performing ratio, the shareholder A will receive: $101 * 15/100 = 15.15$ shares. According to rounding policy, the shareholder A receives 15 new shares and fractional shares of 0.15 will be bought with the price of VND 10,000 ($0.15 * 10,000 = 1,500$ dong). Therefore, shareholder will be received 15 new shares and 1.500 dong.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Ho Chi Minh City Securities Corporation (Address: AB Building, 76 Le Lai, district 1, Hochiminh).